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Logging in and home screen

Log in screen can be found at this url: https://www.ciwf.org.uk/umbraco

Enter Username and Password for your account created by Digital Team

It is possible to work in the development site to test new functions, layouts, features and content. This can be helpful to create website page changes that need verified by non Umbraco users without affecting the live site. Copy over changes once approved. Not that images will need to be added again in the live site as they don't carry over.

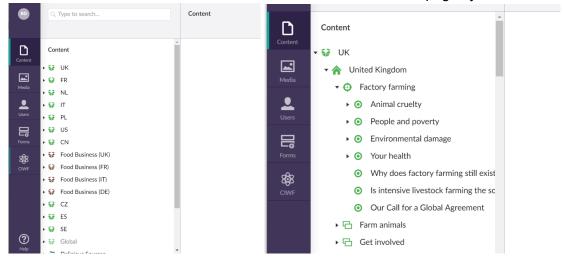
Log in to this url: http://dev.ciwf.org.uk/umbraco

Use the same log in details as for live site.

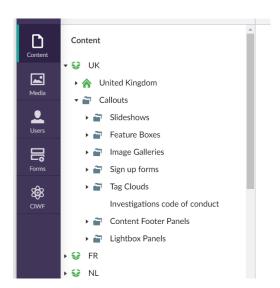
Your account

Content Pages:

Use the arrows to drill down into the website sections to find the pages you want to edit.

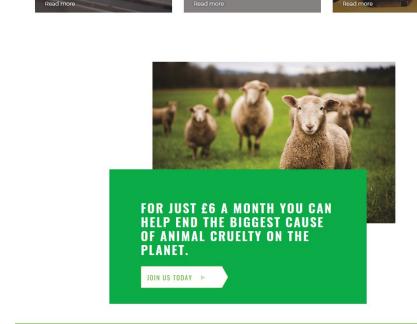


Callouts contains media assets and content for sliders, image galleries, lightbox panels etc. Depending on your writes permissions you may or may not see these. See the <u>Call Outs section</u> for details on how to create these.



Most of these options are self explanatory. Some that might need further explanation are:

- 1. Lightbox panel: take over the whole page, makes sure user interacts with it use for important/urgent action type scenario (but also add a CTA link to the page body as when they close the lightbox it is gone) Affects the whole site if placed on the homepage or add to individual pages. Adding a lightbox to an individual page overrides a sitewide lightbox for that page.
- **2.** *Fly-in CTA:* grab attention as the user reaches the end of e.g. a news article use for relevant related action (but also add CTA link to body in case they don't scroll that far) Can be applied to specific pages. Defaults to appear near the lower section of a page. Can be given an anchor point to appear at a different point on a page.
- 3. Content Footer Panels: mainly holds all the donation ask panels that appear at the bottom of most pages through the website.



- 4. Slideshow: This is the image slider that runs across the entire width of the page at the top. Images must be a min of 2000px wide by 615px high or ratio thereof.
- **5.** *Image Gallery:* Creates a gallery of images within a slider which can be moved through with arrows and auto scroll animation. Mainly used within the body content of a page. Example of a gallery in use can be found here: https://www.ciwf.org.uk/about-us/patrons-and-high-profile-supporters/kate-ford/



IN THIS SECTION

- Visionaries
- Evanna Lynch
- Joanna Lumley OBE
- > Peter Egan
- Dame Penelope Keith DBE
- → Jane Goodall DBE
- → Jonathan Porritt CBE
- Rose Elliot MBE
- Professor Joy Carter
- Bruce Kent
- Susan Gordon-Lennox Duchess of Richmond
- Sir Crispin Tickell GCMG KCVO
- Professor John Webster
- Mike Beckingham
- Deborah Meaden
- Stanley Johnson
- Kate Ford
- ➢ Hugh Fearnley-Whittingstall
- Ellie Harrison
- Allegra McEvedy MBE
- ➣ Emma Milne
- Marc Abraham
- Carley Stenson
- → Virginia McKenna OBE
- ➢ Pauline McLynn

Kate Ford

HIGH PROFILE SUPPORTER

Actress Kate Ford is probably best known for her role as Tracy Barlow in hit TV soap Coronation Street. Kate has supported us for many years, participating in several of our campaigning events and demonstrations, including Stop Live Transport and End the Cage Age. Her engaging personality always attracts attention and Kate's a natural when it comes to speaking with the media and public about our work. We're so pleased to have Kate help us to galvanise wider support to end factory farming.

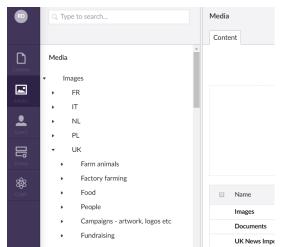


Images should be a **min dimension of 730px wide by 530px high** or ratio thereof.

6. Tag Clouds: No longer in use

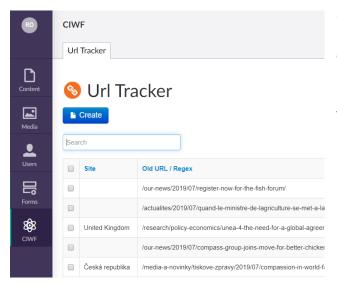
7. Feature Boxes: No longer in use

Media:



This is where you can upload images and documents to be displayed on the website or in email broadcasts. Drill down to find the appropriate folder for your image or document. See section 6 for more information about uploading images and documents.

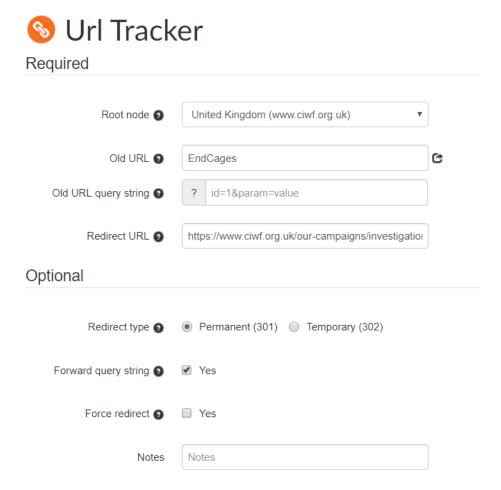
URL Tracker:



CIWF brings up the url tracker where urls can be redirected or for the creation of short friendly urls.

Depending on your writes permissions you may or may not see this.

Creating Short URLs



- 1. In the Umbraco URL Tracker, find existing actual page url or create a new one pasting in a created tracked url in the "Redirect" field
- 2. "Root Node" should be set to the country website the redirect is to be applied to, eg, UK / USA
- 3. "Old URL" field should have the short url name you want to use, e.g EndCages which will look like ciwf.org.uk/EndCages as a url.
- 4. Save

Creating A Page

Different page types

Section Page

Section Pages define the top level of a section such as Factory Farming, Farm Animals, Get Involved etc. Each section could have subsections that divide it with further section pages. Body content should be placed in the Body field and have optional Footer Panels.

Standard Content Pages

Most pages, except for news items, are Standard Content Pages and sit under Section Pages. Body content goes in a Rich Text Content Block with optional sidebar/s. In keeping with website style content pages should in most cases be given a sidebar.

Campaign Section

Campaign Sections define the top level of a section for any campaign related content. A top-level Campaign Section can only have Campaign subsections that divide it. Body content goes in the Body field of top-level Campaign Section pages and have optional Footer Panels. Subsequent level pages (Campaign Sections or Standard Content Pages) have body content in Rich Text Content Blocks with optional sidebar/s.

Education Section

Education defines the top level of a school/education resource and information section. Body content should be placed in the Body field and have optional Footer Panels.

Education Section can have the following page types under it: Education Resource, Educational Resource Category, Section or Standard Content page.

Educational Resource

Allows the addition of a resource to the Education library. Will usually have a short summary, thumbnail image and link to a PDF document or other media file under the Resource tab. Body content goes in the Body field under the Content tab.

Education Resource Category

This is a container type for organising education resource library content. Add body content to the Body field. This page automatically displays a list of resource pages in the level below it. This list appears beneath the body content.

News

Are as the name suggests and is made up of the New Section and News Article doctypes as the children. A selection of the latest articles can appear on a page as thumbnails with the "Latest News Selection" content block and are replaced automatically as new articles are created. All articles must have an image which will appear in the content block thumbnail and can be optional within the article content. News Articles, under the News Article tab, must be given a

Date, Title and Summary with body content in Body. The default thumbnail display count is 6 but can be adjusted within the top-level News Article page:

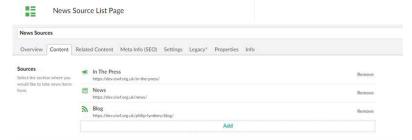


Press Release / Blog

These two items work in a similar way to News. Each is made up from Press Release Section followed by Press Release doctypes and Blog doctype with child Blog Post doctypes. Use the "Child Content Box Slider" to display articles on any desired page. Press Releases should only ever be displayed in Media section pages as they are written in journalistic language and are not intended for public use.

News Source List Page

This section creates an all-in-one place to find a listing of News, Blog and or Press Release stories. It's aimed at offices who might not have capacity to produce material regularly enough for each of the individual sections and want to avoid multiple sparse looking listing pages for these types of sections. This section pulls all three of these section types into one listing displayed in order of publish date. For example, you could pull in both a news and press release section.



It's important to note the individual sections, News / Blog / Press Release still need to be created so the stories have the correct doc type associated with them. The sections can be hidden from navigation menu while the News Source List Page creates the navigation menu contact point to find all these items in one single page.

Research Library

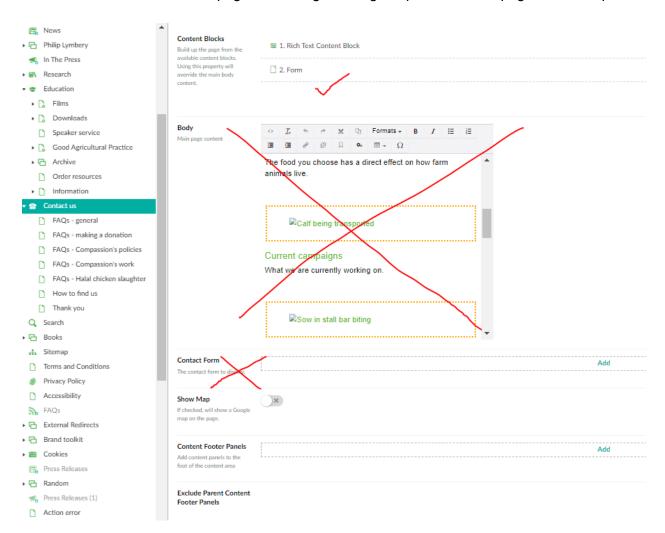
A section for research and factual documentation. Top level category pages are Resource Categories to separate different subjects from each other. Underneath those use Research Library Resource page to hold research documents. Content for these pages are contained under the Research Tab. They are assigned a summery, linked to a PDF document uploaded to the Media folder and given a date of publication. In the future, tags will be reinstated which aid in searches.

In the Press

!Important! No longer in use. News Items replaced this feature and should be switched off if it is in use.

Contact Us

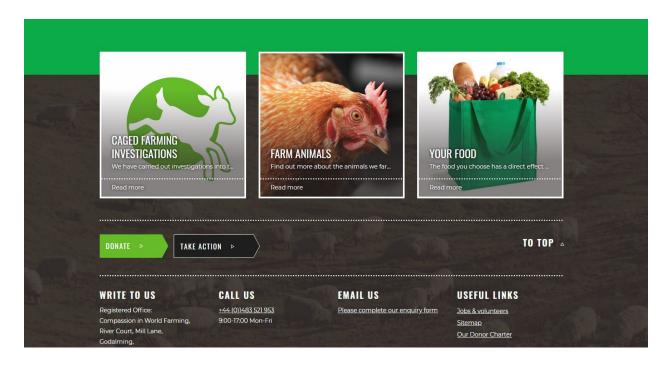
As the name suggests, a place to hold contact details and a contact form. Use the content blocks to hold body copy and the contact form. Do not use the Body or Contact Form fields if visible. The location map display does not currently work. Pages added under the Contact Us section are Standard Content pages. This might be a good place for FAQ pages for example.



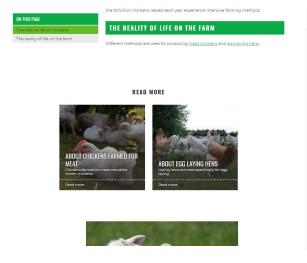
Edit a page

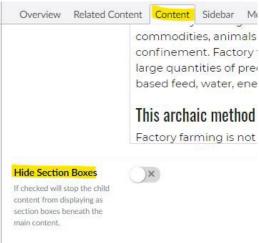
Related Content

In the "Related Content" tab add page links by clicking on "Add" adjacent to the "Related Content" title to create thumbnail overlay links in the footer area. If items are added in this way, they will override the "auto-section link boxes", otherwise, the automatic boxes will display as default.



Auto-Generated Content - Read More





Automated thumbnail links are generated and displayed below all content in the Content Block when there are lower level pages present.

Read More can be hidden from a page by changing the toggle 'Hide Section Boxes' switch in the content tab.

Meta information (info about your page - for search engines)

Title Tags:

A title tag is an HTML element that specifies the title of a web page. Title tags are displayed on search engine results pages (SERPs) as the clickable headline for a given result, and are important for usability, SEO, and social sharing.

The title tag of a web page should be an accurate and concise description of a page's content. The optimal length of a Meta Title is 50 - 60 characters. <u>How to write a good meta title</u>.

Meta Description

The meta description is an HTML attribute that provides a brief summary of a web page. Search engines such as Google often display the meta description in search results where they can highly influence user click-through rates.

Meta descriptions should be between 150-160 characters because Google usually truncate snippets that are longer than 160 characters. <u>How to write effective meta descriptions.</u>

Meta Keywords

Meta Keywords are most useful for internal web site page searches and are still used by some search engines. The keywords to assign would be whichever search term results that are desired for the page to appear in. For example, the keywords 'antibiotics' and 'health' might be applied to an antibiotics campaign page. This would mean that the page appears near the top of the results when a user searches for those two words. Assigning keywords gives the page priority in the search results.

Our impact							
Overview	Content	Related Content	Sidebar	Meta Info (SEO)	Settings	Properties	Info
Meta Title The page title as of search engines and the web browser, required if to be do the page title.	d the top of only	Compassion's	impact for	farm animal welfan	е		
Meta Keyword A comma separate keywords relating content (only used search engines).	ed list of to the page						
Meta Descript A short descriptio page content ofte in search engine r	n of the n displayed	The impact we	have mad	e for farm animals,	by raising s	tandards and	awarenes
Hide from sea engines If checked will exc document from ar engine sitemaps a encourage search to index the docu	clude the ny search and engines not	×					

Overview

Most of the options on this page are self explanatory with just a few points to note.

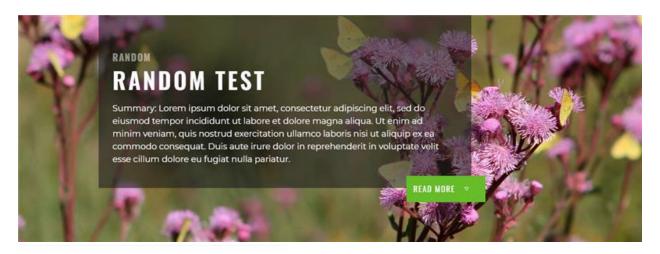
Header: Add an optional header image which spans the entire width of the page. **Images must** be a min 2000px wide.

Image: Halfway down the page is a section titled "Image". This image represents the page and is used in thumbnail links such as Boxsliders, Read More links, Related Content and Social Sharing buttons. These **images should be sized to a min of 470px x 470px** or a higher ratio thereof in a square crop. Optional captions overlay the image.

Strapline: Usually the page title represents what is displayed in the navigation menu. Sometimes this title is too long and a different or shortened version is required. The name given in this field will override the page title for the navigation menu.

Page introduction toggles

If the page has a header image and there is content in the summary field, turning the **Show Summary In Header** toggle on will display the summary text in the overlay



Show Summary In Header



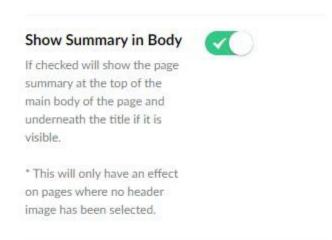
If checked will show the page summary in the caption panel of the header image if it is visible on this page.

If the page has no header image and there is content in the summary field, turning the **Show Summary in Body** toggle on will display the intro text here:

RANDOM TEST

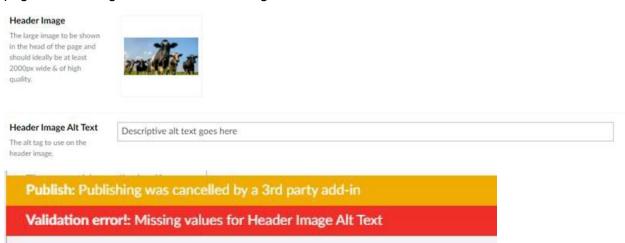
Summary: Lorem ipsum dolor sit amet, consectetur adipiscing elit, sed do eiusmod tempor incididunt ut labore et dolore magna aliqua. Ut enim ad minim veniam, quis nostrud exercitation ullamco laboris nisi ut aliquip ex ea commodo consequat. Duis aute irure dolor in reprehenderit in voluptate velit esse cillum dolore eu fugiat nulla pariatur.

ON THIS PAGE TEST



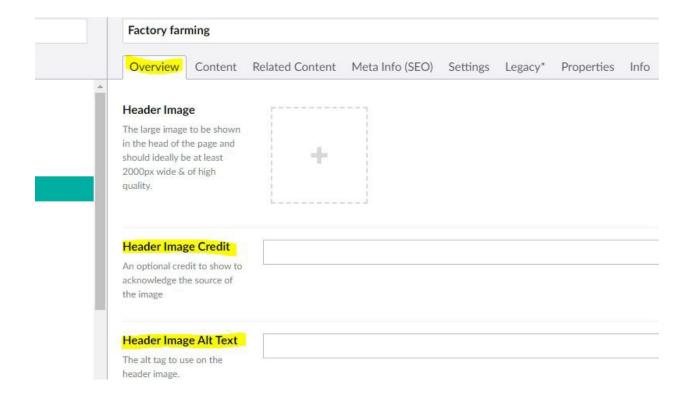
Header Image Alt Text

Alt text is mandatory for page header images, if a header image is included on the page, you will not be able to save the page if the *alt text* field is empty. This error will display and prevent a page from saving if the alt text is missing.



Header Image Photo Credit

All images displayed on our website pages must be credited to the stock agency and or photographer. Unless the image/s being used belong to CIWF a photo credit should be displayed. Use the credit field available in the Overview tab to display this information.



Website sign up:

As part of our efforts to prevent spam being submitted into our database, we have stopped the Umbraco sign up forms from automatically submitting our Engaging Networks COM001 forms. When the header button is clicked the supporter will now land on the first page of COM001. When an email address is submitted in the footer or sign-up content block, the supporter will arrive on COM001 with their email address prefilled.

COM001 pages have *session validation* turned on and includes first name, last name, and country as required fields. If you want to include any other mandatory or non-mandatory fields on the COM001 form please let Digital Team know.

Important:

- 1. Please do not rename the COM001 page
- There is a feature in Umbraco that allows us to add an appeal code to all sign up forms/buttons. Each market has codes set up and the code should not be changed. This allows us to report more accurately on supporter source.

Content Blocks

Adding Content Blocks

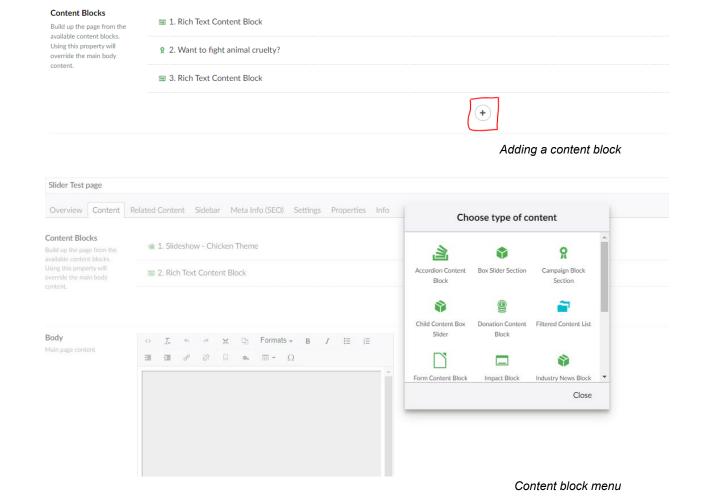
All content pages and some other pages have a tab called "Content" with a section at the top of the page called "Content Blocks". If a content block exists on a page, this is where the bulk of page content should be placed. The various content blocks and their uses are explained below.

View how many of the content blocks look on a website page here.

https://www.ciwf.org.uk/random/all-content-blocks/

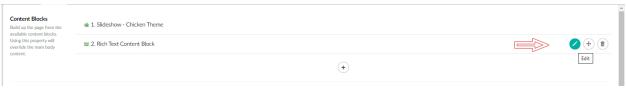
Adding a content block is very straight forward.

- 1. Open the Content tab
- 2. Under the Content Blocks section click on the plus + symbol. This opens the content block menu in a pop-up window.

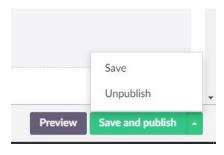


3. Select the block required. It will be visible under the Content Section

4. The block can now be Edited, Moved or Deleted using the symbols on the right hand side.



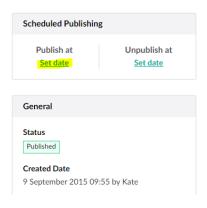
Edit. Move or Delete content block



Work can be Saved and Previewed before Saving and Publishing. Avoid saving and publishing repeatedly in quick succession as this can cause the servers to fall out of sync. When this happens published content won't display. Note that some content blocks such as the slideshow do not show in preview mode.

To Save without publishing or to Unpublish a page click on the little arrow icon next to the green Save and Publish button.

It is possible to rollback to previous versions of a page by clicking on the Actions button in the top right of the screen. A selectable list of published page dates and times will be shown upon clicking 'Rollback'.

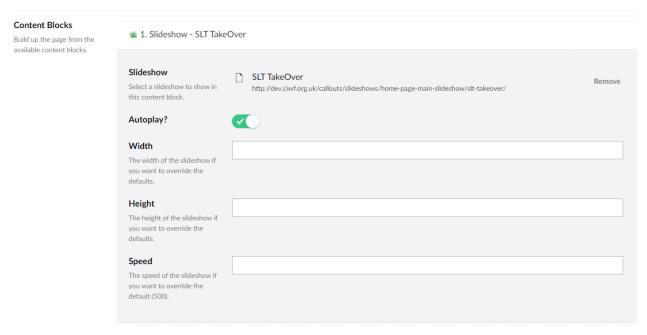


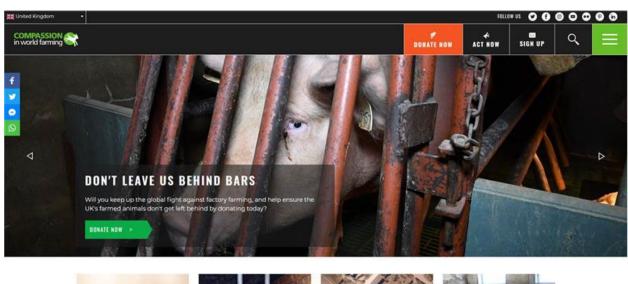
Save and set a page to publish at a future date by opening up the Info tab. On the right hand side there is a menu called 'Scheduled Publishing'. Under the title 'Publish At' click on the 'Set Date' link to open the calendar and time setting options. The same can be done to Unpublish a page at a future date and time by clicking on the 'Set Date' link under the title 'Unpublish At'.

Slideshow Section

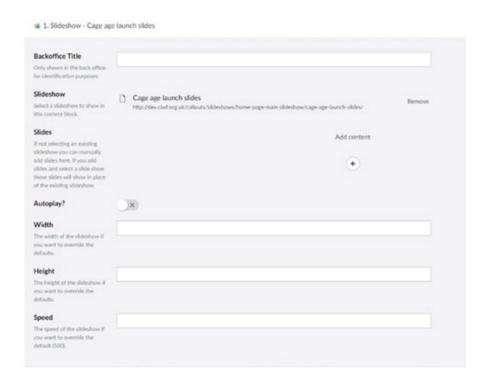
This displays an entire screen width slider collection of images with a text overlay and call to action button. This would usually be displayed at the very top of the page and be the first block in the content block section. It is possible however to place it anywhere on the page that is desired. It is important to choose images which will adapt well to both desktop and mobile display. See further notes in the <u>Callouts Section</u>.

Slideshows are created in the Callouts section in advance. See the <u>Callouts section to learn</u> <u>how to create a slideshow</u>. Select the desired slideshow and turn on autoplay.

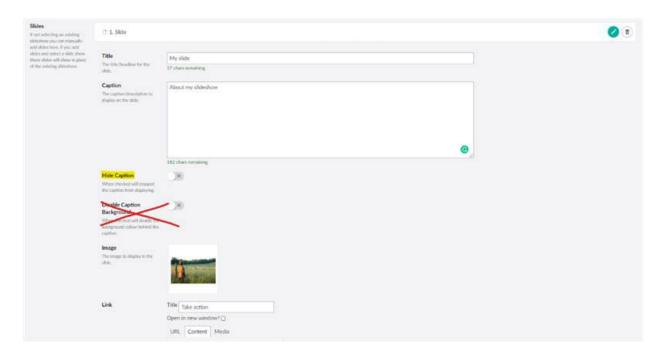




Slideshows can also be created in create in-page by adding slides individually to the Slideshow content block and create a full-width image with no slider arrows by adding a single slide.



Using this method there is the option to 'hide caption', which removes the dark overlay containing the title and caption on the slide. By default, if no title or caption is entered, the title 'Slide' will display on the overlay. In order to hide the overlay the toggle 'hide caption' must be turned on.





Please note - The following properties within each slide's settings do not currently do anything and should be ignored: Colourway, Youtube video and 'disable caption background' toggle.

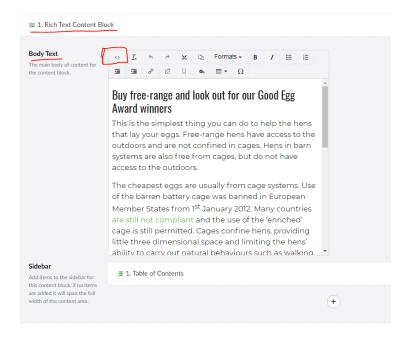
Rich Text Content Blocks

In the majority of cases this is where the page content should sit. Within Rich Text Content Blocks users can work in the Visual Editor or the Rich Text Editor.

The Visual Editor displays a limited view of the layout and look of the text. This view can be used to quickly rearrange the order of text, insert macros, add basic styling to text.

!IMPORTANT! Never copy and paste into the visual editor from outside sources such as word documents and unwanted formatting will be carried over.

The Rich Text Editor allows the user to work in the HTML of the page. This is where copy should be written. Click on the icon with <> to open the source code window.



Basic HTML

When working with HTML, simple code structures (tags and attributes) mark up a website page. For example, create a paragraph by placing the enclosed text within a starting and closing tag. Every block of code for an attribute will sit inside these tags.

Each HTML page or email consists of a set of tags (also called elements), which are referred to as the building blocks of web pages. They create a hierarchy that structures the content into sections, paragraphs, headings, and other content blocks.

Most HTML elements have an opening and a closing that use the <tag></tag> syntax. Below, is an example of how HTML elements can be structured: <div>

<h1>The Main Heading</h1>

<h2>A catchy subheading</h2>

Paragraph one

Paragraph two with a hyperlink
</div>

- The outermost element is a simple division (<div></div>) to mark up bigger content sections
- It contains a heading (<h1></h1>), a subheading (<h2></h2>), two paragraphs (), and an image ().
- The second paragraph includes a link (<a>) with a href attribute that contains the destination URL.
- The image tag also has two attributes: src for the image path and alt for the image description.

Adding Headers

Using the H1, H2, H3 tags will create styled headers to break up copy on a page. All H2 headings will form a content list in any 'Table of Contents' sidebar that is added to the page. IMPORTANT! Do not capitalise text within headers, the style sheets will add any necessary styling automatically.

Spacing and Layout

Do not create empty spaces and line breaks by hitting the return key several times. The stylesheets create appropriate spacing that is consistent through all our websites. Doing this creates bad HTML which in turn gives our website pages a bad reputation with search engines robots and ultimately affects our ranking and ability for people to find our pages. When you look in the source code there should not be any lines of code with = empty paragraphs or for /><pr /> = double line breaks.

Adding Lists

There is one more set of tags used for creating lists:

= unordered list which displays each item with a bullet point or<

Between the or tags each bullet point or number will open and close with tags. E.g

The first point with a bullet dot

The second point with a bullet dot

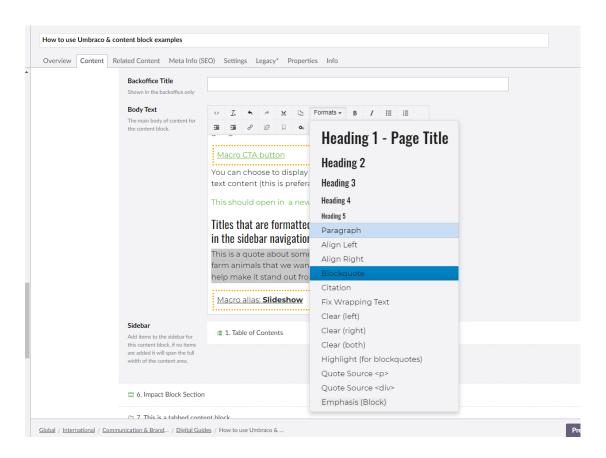
The third point with a bullet dot

Adding Quotes

While not compulsory to use it, we have a style for quotes found in the FORMAT menu. Apply the format "Blockquote" to the body of the quote removing the quotation marks from the copy in the editor as the CSS style adds its own.

You can then apply the style, "Quote Source " from the FORMAT menu to the line of copy holding the person's name who made the quote.

It helps to give emphasis to this piece of copy and breaks up larger chunks of text making it easier to read. No other styling is required on the copy in the editor, the format styling does everything for you.



Adding links

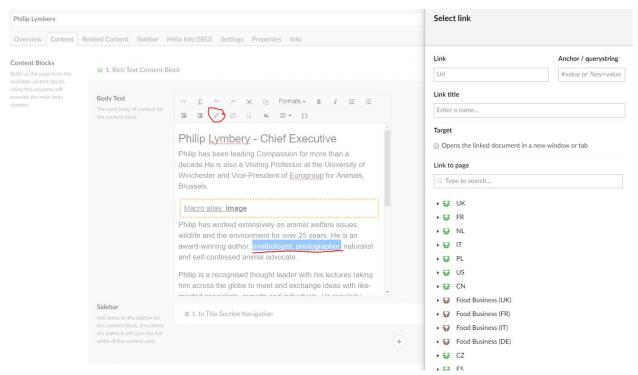
Hyperlinks

Add hyperlinks by highlighting copy and clicking on the chain icon.

Simply enter either an external url, select a media file or select a page within the website using the drop down arrows to drill down to the desired page.

When linking to a PDF or external website page, including EN action / donation pages, tick the Target box that allows the page to open in a new tab.

Create a supporter "Sign Up" CTA link or button by entering the base url of the website e.g ciwf.org.uk and add #signup in the adjacent box. Styling is automatically applied.

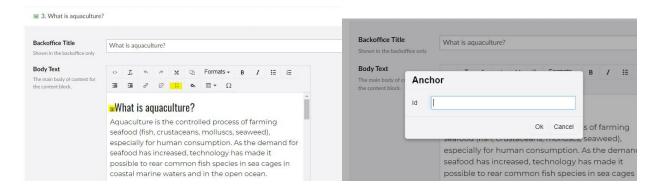


Adding a hyperlink

- Links to external sites and PDF documents need to open in a new tab. This is achieved by ticking the "Target" box. We do this so people are not ending their journey with us.
- Links must have titles that describe in a few words what the link is pointing to. This is important for accessibility.
- Internal links, links to other pages within the same site, should use the site menu selection and not have a url pasted like you would for an external link.
- Media items within our sites, such as PDFs should use the media selection option found at the bottom of the list creation menu. This is important as it not only signifies an internal link which is good for Search Engine Optimisation but it also means if an internal website page is moved or renamed for any reason the link does not get broken.

Anchor Links

Add an anchor link to take a user to a specified point on a page. Place the cursor at the beginning of a sentence or header where the anchor point is desired. Click the Anchor tool icon from the tool bar. Add an id name to the field in the pop-up menu. The name of the anchor can be anything.



Next add the anchor name to the Anchor/Querystring field of the hyperlink with # in front of it. For example: Link field = https://www.ciwf.org.uk/our-campaigns/live-animal-transport/ and Anchor/querystring = #takeaction. In the HTML code the hyperlink will look like this: paragraph text When adding anchors to a tracked url put the #anchorname on the very end of the url after all the tracking.

The names in the anchor id field and the name after the # on the end of a url must match EXACTLY and is case sensitive.

To add an anchor section of a page outside of a Rich Text Editor Block use the Anchor Content Block. See the section titles <u>Anchor Content Block</u>.

Adding Tables

Add a table to content using the the table icon. Then make modifications as follows.

1. Make the table responsive:

In the HTML source editor style the table border class to include "table-responsive" this allows the table to function properly on mobile devices.

```
<thead class="thead-light">

Header
Header
```

```
Content

Content

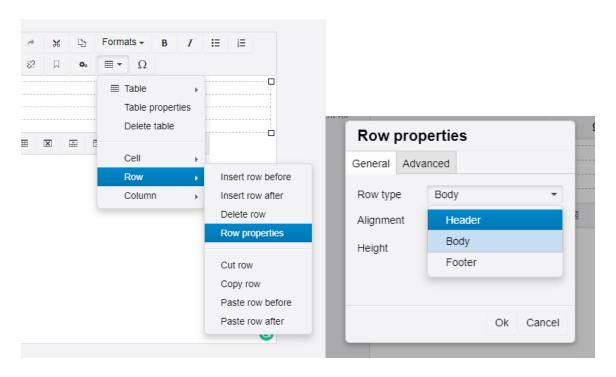
Content
```

2. Styling Tables:

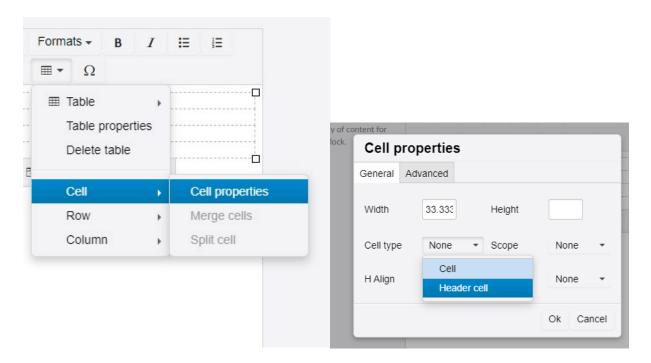
A. Make a header row with a thicker bottom border. In visual editor view click into any cell in the header row then go to row properties:

Header	Header
Content	Content
Content	Content

B. Change the row type to be a header cell



C. Next click in each cell in the header row and change the cell type to header cell:



D. To give the header row a grey background. In the HTML source editor view add the following class to the <thead> tag:

Header	Header
Content	Content
Content	Content

How it looks on the page:



THIS IS A TABLE WITH A HEADER ROW Header Content Content Content Content

THIS IS A TABLE WITH A HEADER ROW & LIGHT BACKGROUND

Header	Header
Content	Content
Content	Content

Styled tables with a sidebar

Borderless Table

To make a table display no borders add the style settings as follows:

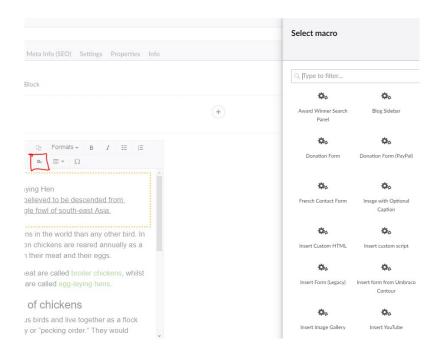
Using Macros to Insert Media: Images Videos Buttons and Slideshows

To add additional functionality and features to body content within a Rich Text Editor Block, macros provide that functionality. They are quite self-explanatory and user friendly to create. Only use the following macros, the rest are to be ignored:

- Insert image with optional caption
- Insert YouTube
- Insert call to action button

Images can fill the width of the container, or a width can be set to allow text to flow around them or have several small images float next to each other in a row. Insert YouTube will embed a YouTube video and fill the width of the container.

Use the cursor to select the place where the macro item should sit within the rest of the content. Click on the little cog icon to open the macro selection window.

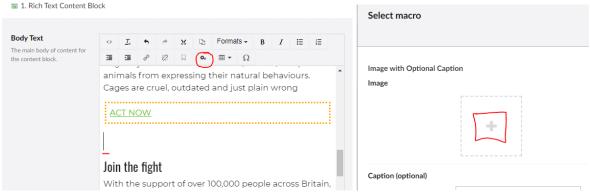


Adding a macro

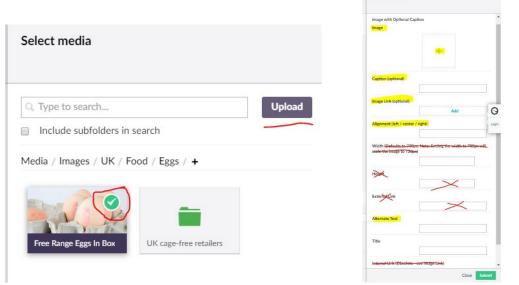
Insert image with optional caption macro

Whilst editing page content in a Rich Text Content block images can be added to a page directly.

- 1. Place the cursor where the image is required
- 2. Click on the cog icon to insert macro
- Select "Image with Optional Caption"
- 4. Click on the + square and drill through folders
- 5. Once in the correct folder either select the image required or upload directly by clicking on "upload". Thumbnails show a green tick when selected.
- 6. Add an optional caption or leave blank. Adding a caption will create a grey box with entered text slightly overlaying the image.
- 7. Fill in the **Alternative Text** field with a short description of the image, optional caption, image title, link.
- 8. Images to be full content width do not need any alignment, width or height settings. Images which require text to wrap, enter a width of 400 and align either left or right. Preview and adjust the image width until a good text to image ration is achieved.
- 9. Submit



Steps 1 - 4



Steps 5 - 8

If a series of smaller images floating next to each other in a row is required set the image width, align left and repeat for each image. The image macros will stack over each other in the Rich Text Editor. Preview and adjust the image width until the desired effect is achieved.

Note: image alignment is not available when no sidebar is in use

Embedded Videos

To use the Insert YouTube macro, videos should first be uploaded to YouTube. Copy the share/embed link from YouTube. Only the extension part of the link is required eg. https://youtu.be/lwye4N-RoZA Add optional video title and description if desired.

To add a video which is not hosted on YouTube, code must be embedded in the RTE HTML. Click on the Source Code icon from the tool tray to open up the HTML editor window and paste the code as described below:

<div class="embed-responsive embed-responsive-16by9">

<iframe class="embed-responsive-item" src="https://player.vimeo.com/video/70409969"
width="500" height="281" frameborder="0" webkitallowfullscreen="" mozallowfullscreen=""
allowfullscreen=""></iframe>

</div>

Replace the highlighted section with the video embed url. For the video to be responsive:

- The iframe code should be surrounded in a div with the classes included
- The iframe also needs to contain class="embed-responsive-item"

Defunct Macros

Do not use these Macros:

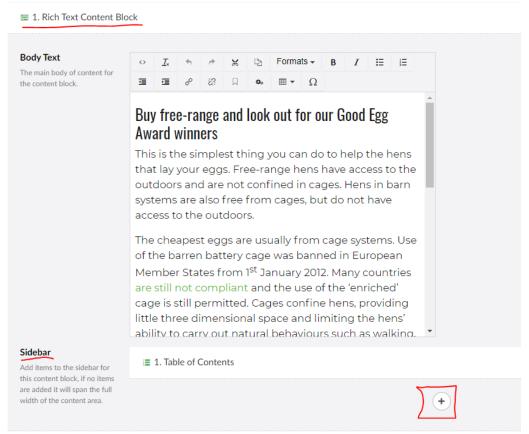
- Any of the Form Macros use the form content block
- Insert Image Gallery use Slideshow Macro instead
- Award Winner Search Panel
- Blog Sidebar
- Cookie Directive
- Donation Form
- Donation Form (PayPal)
- Food Business Impact Number
- Insert Custom HTML digital team use only
- Insert custom script digital team use only
- Insert Custom Style digital team use only
- Newsletter Signup Form
- Resource Search
- Tag Cloud
- Timeline Item

Adding Sidebars

Once the main body of content has been added to the Rich Text Content Block a menu o contents sidebar can be added.

- a. Select "**Table of Contents**" which displays a list of all the H2 titles from the page as content finders and shortcuts.
- b. Redundant: In This Section Navigation displays a navigation list of other pages from the same level. This menu option is now redundant with the recent addition the breadcrumb navigation.
- c. Redundant: "Content Tags" this is no longer used.

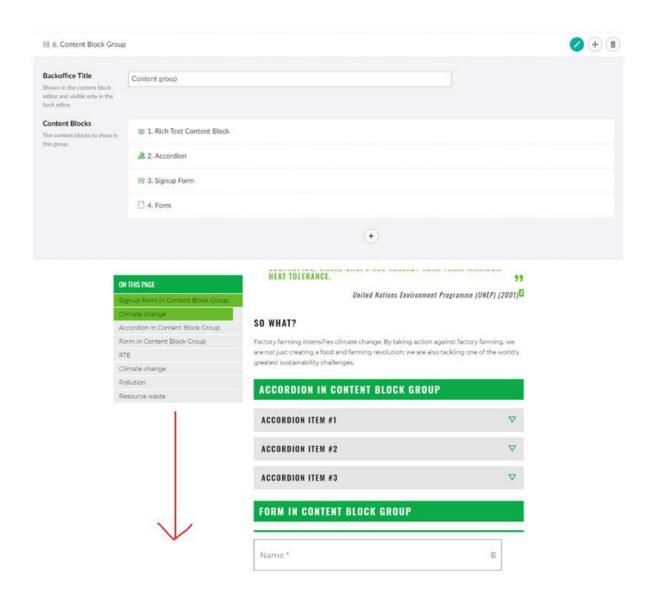
To add a sidebar click on the + symbol under the body text box and adjacent to the title Sidebar. Select **Table of contents**.



Add a sidebar



When there are consecutive content blocks with a sidebar, this results in undesirable repeated menus. To resolve this, use the 'Table of Contents Menu' and the content block called 'Content Block ToC Group'. Within this block add the content blocks that have the sidebar property – RTE, Accordion, Form and Signup Form:

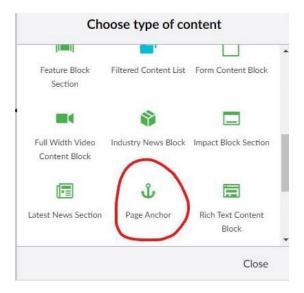


Content blocks are still edited in the normal way within this group. There must be H2 titles present somewhere in the page content (not just within the grouped content) then there will be a single table of contents sidebar running alongside these grouped items. If there is no H2 on the page at all then the sidebar will not show as there are no titles to display.

Please note - this is for the table of contents sidebar only.

Anchor Content Block

For blocks that don't have the anchor feature, you can add this block on the page instead and use it to link to specific points on the page.



Enter an anchor id name, this can be anything. Next add the anchor name to the Anchor/Querystring field of the hyperlink with # in front of it. For example: Link field = https://www.ciwf.org.uk/our-campaigns/live-animal-transport/ and Anchor/querystring = #takeaction. In the HTML code the hyperlink will look like this: paragraph text

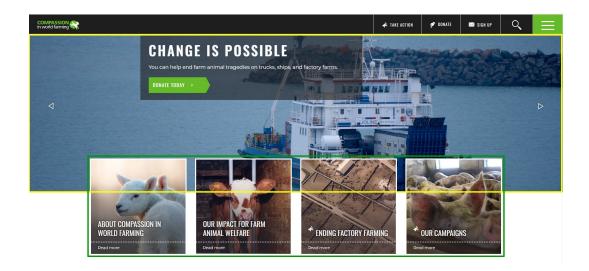
When adding anchors to a tracked url put the #anchorname on the very end of the url after all the tracking.

The names in the anchor id field and the name after the # on the end of a url must match EXACTLY and is case sensitive.

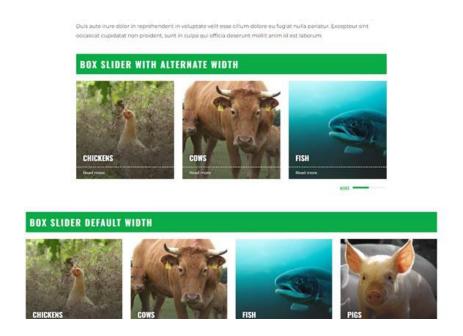
To add an anchor to copy inside a Rich Text Editor Block use the anchor icon in the tool tray of the visual editor. See the section <u>adding anchor links</u>.

Box Sliders

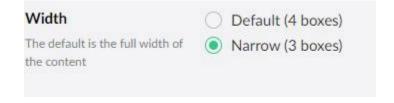
Adds clickable thumbnails spanning the width of the page. Added after a slider as the first content block looks like this above, highlighted in green, on the UK homepage it overlays the slider:



On a content page after a Rich Text Content Block for example it looks like this highlighted in yellow:



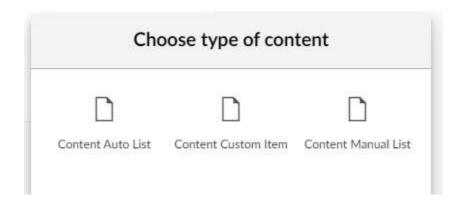
Adjust the desktop display width of box and child sliders to a narrower 3-box display that matches the width of an RTE block.



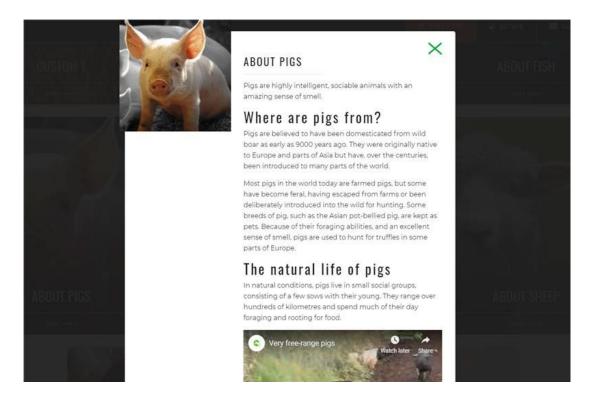
Desktop: By default, multiples of four or three will result in a grid system forming on desktop otherwise thumbnails will scroll. Display can be changed by toggling on '**Stack on desktop**' this will generate a grid like display of rows.

Mobile: A single scrolling thumbnail is the default display mode for mobile. Display can be changed by toggling on '**Stack on mobile**'. Be careful when using 'stack on mobile'. More than a few images will result in a very long page which should be avoided for the best user experience.

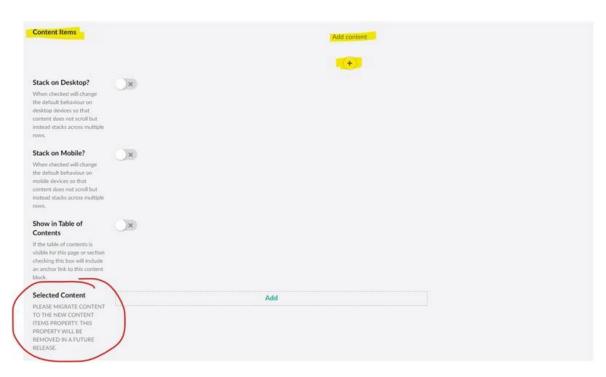
Using the **Content Items** option, create a slider with links to other parts of the website or custom content displayed as shown above. There are three content type options, two list items and one custom item.



Each item type has the option to display related content as a direct link to a page or as a popup.

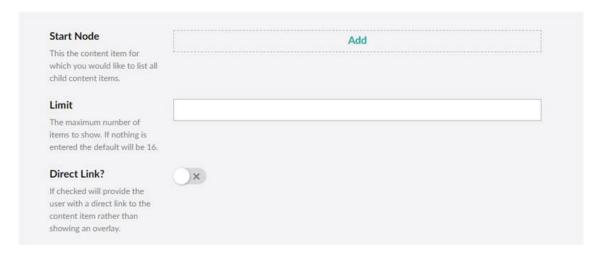


Any existing content in box sliders created before March 2020 will need to be migrated into one of the new list options.

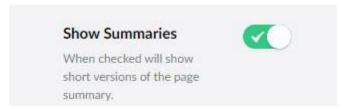


Auto List

Selecting a start node shows the child pages of that node, in the same way as the child slider content block. Customise the number of pages under a node to be displayed. Maximum default is 16. Toggle on or off the direct link option to create a link directly to the related website page/s or display page content in a pop-up.

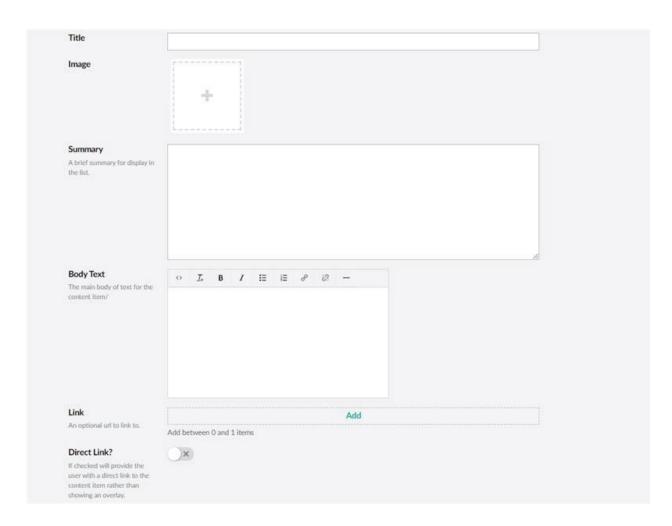


Use the toggle button to pull the summary field data through to the boxes. This toggle takes the summary field value from the page being linked to. This can be switched on/off on a per-list basis.



Custom Item

Create a single custom-built item by selecting an image, title and text. Toggle on or off the direct link option to create a link directly to a website page or display page content in a pop-up. To display content in a pop-up, content needs to be added into the 'Body Text' field.



The summary field is populated, it will pull field data through into the boxes as shown in the example below.







Box slider custom items can be used as static images, if the direct link toggle is off and there is no content in the Body Text field, the box will neither link to a page nor initiate a pop-up. It will look like the below with no read more and no zoom-on-hover effect. If there is a value in the summary field it

will display.



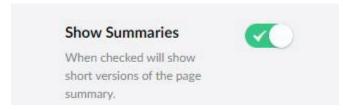
Manual List

Select a single list item at a time to display a single page. Toggle on or off the direct link option to create a link directly to the related website page or display page content in a pop-up.



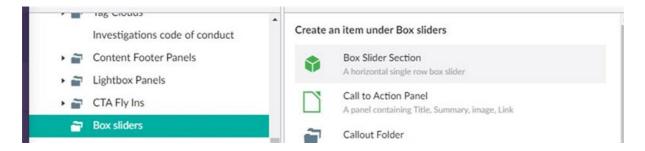
Content displayed in the pop-up have rules that will determine which content is displayed: If the linked page has an RTE block, that content will be displayed otherwise content from the old body copy block will be displayed instead. If there is no RTE and no content in the old body block the pop-up will display the page summary text instead.

Use the toggle button to pull the summary field data through to the boxes. This toggle takes the summary field value from the page being linked to. This can be switched on/off on a per-list basis.

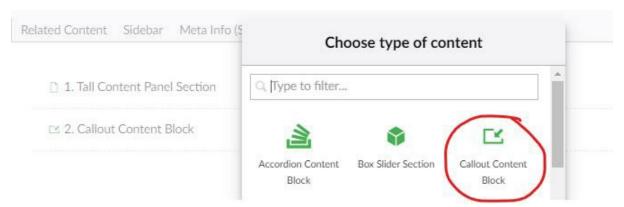


Multipage Box Slider

To create a box slider to appear on multiple pages create the Box Slider in Callouts then apply to all relevant pages. Updates to the slider in the Callouts folder will apply to all the pages the slider is placed on.



To add a Callout box slider to a page, you need to use this option:



As an example, this would be a great way to easily allow website visitors to take action on current campaigns by signposting them straight to the latest actions on relevant website pages. One update in this one location to create a refresh the block with new campaigns.

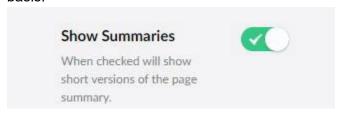
Child Content Box Slider

Displays a selection of thumbnail links most commonly from Press Release or Blog pages like the Latest News Section content block, or any section of the website that has child pages. Select the top-level page of the Press Release, Blog or section page in the Start Node Field.

Give the section a title and define the number of thumbnails to be displayed. The same rules apply here in regard to display format as in the Box Slider above.

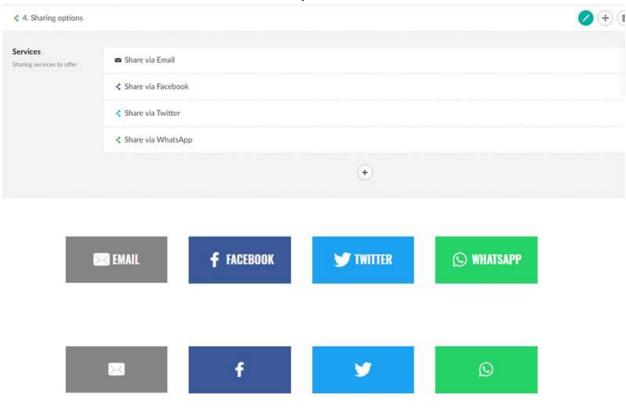
Newer items from the linked Press Releases, Blog or website section will update automatically dropping the oldest article or page from the set.

Use the toggle button to pull the summary field data through to the boxes. This toggle takes the summary field value from the page being linked to. This can be switched on/off on a per-list basis.

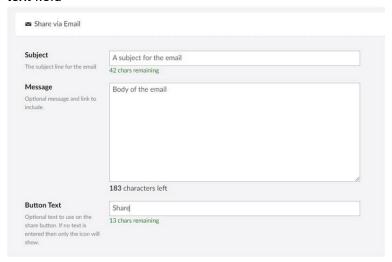


Social Media Sharing Content Block

This block allows you to add Email, Facebook, Twitter and WhatsApp buttons to a page. You can have the option of icon-only (by not adding any button text in the field) or icon-with-text. You can pick and choose which buttons to include. When adding content to these blocks **you do not need to encode** it. Umbraco will encode it for you on the front end. See notes below.



Email - add the subject line in the first field, add the body text with the short/bitly link in the body text field



Facebook - add the link of page to share with any necessary tracking using the link property. Again, no need to encode this. If no link selected, the URL of the page that the button is on will be shared, but with no tracking.

Link
The link to share. If no link is provided the current page
URL will be used.

Button Text
Optional text to use on the share button. If no text is entered then only the icon will show.

Add
Add between 0 and 1 items

Facebook

Facebook

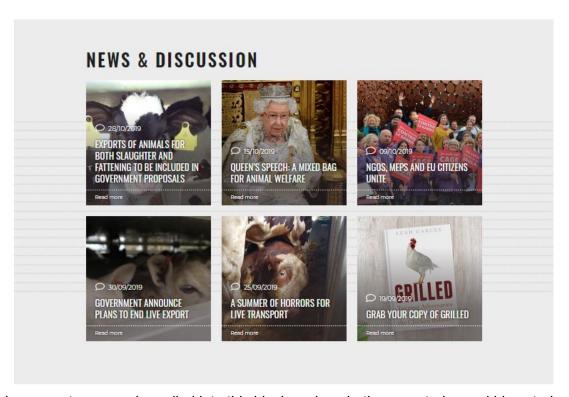
10 chars remaining

Twitter and WhatsApp – these both work the same, add the message and short/bitly URL in the Message field

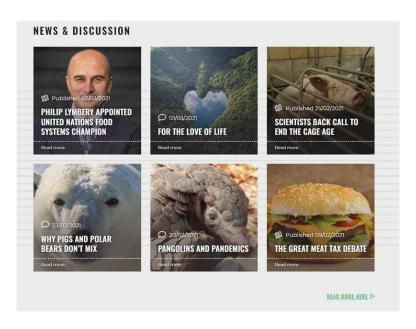


Latest News Section

Displays a selection of clickable thumbnails links to the associated news item. This is automatically updated as new items are added with the oldest item dropping off. The default thumbnail selection display is 6 and can be adjusted on the New Article page.

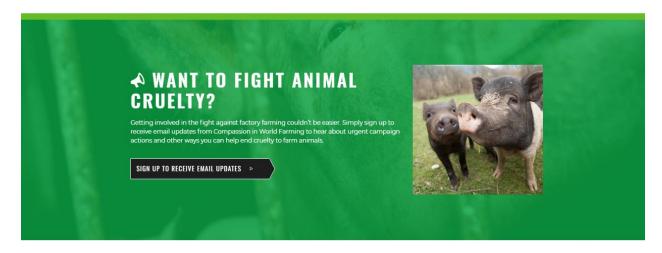


Multiple source types can be pulled into this block such as both news stories and blog stories. There is an optional "read more" link that can be created at the end of the block.



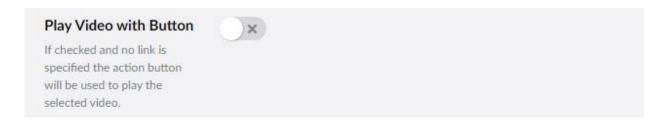
Campaign Block Section

A great way to call attention to something important and asks users to do something. This is often used as a call to action or sign up. The panel scrolls across the whole width of the screen. It looks like this:



The image on top should be sized to a **min of 350 x 350 px** or higher ratio thereof. The image behind the green overlay should be **2000 x 615 px**

The CTA button can be set to pop-up a video using this toggle:



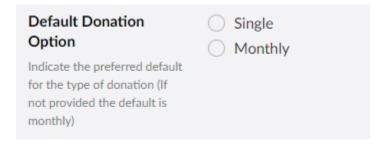
Donation Content Block

A large donation ask panel spanning the content width of the page. The content block option fields are self-explanatory and looks like this on the page:

GIVE ANIMALS A VOICE



The donation content block can be set to default to regular or single tab by selecting the appropriate radio button option.

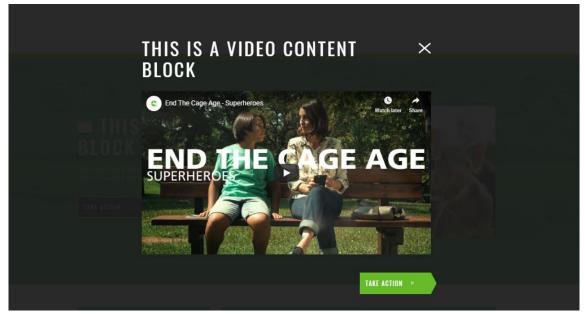


Video Content Block

Panel expands across the width of the screen displaying a title, description, CTA button and clickable thumbnail which activates a pop-up video player. The thumbnail video should be sized to a min **350 x 350px and cropped to a square**. The background image under the green overlay should be **2000 x 615px**.

How it looks:

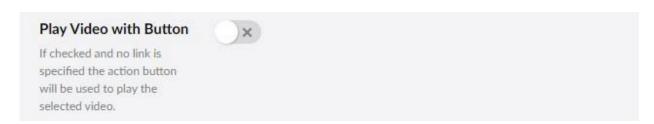




Set Up:

The content block options are self-explanatory, choose a video from the carousel selection which are sourced from the YouTube account. Link buttons are hidden if no link is entered.

The CTA button can be set to pop-up a video using this toggle:



Form Content Block

Simply "Add" and select the appropriate pre-made form from the right-hand menu list. Forms are developed by the HQ Digital team. If existing forms do not fit requirements new forms can be requested by raising a Sales Force case for the Digital Team. Forms can be given a title and be used on the page with a sidebar.

Sign Up Content Block

Add a Sign-Up form to a website page using this content block. Add the content block in the same way as other content blocks.



This block can include a title and a short caption.

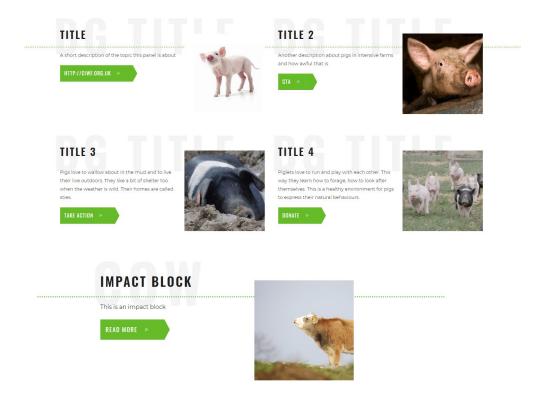
It will pull in the text above and below the form that is in the header sign up panel. It will automatically use the same sign up page as website header panel does.

This is how it looks on page with no sidebar added:

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Nam pharetra nec ante eu dignissim. Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Keep informed about urgent actions and other ways to help Email Address Sign Up NTHIS PAGE Sign up form with sidebar Sign up form with sidebar

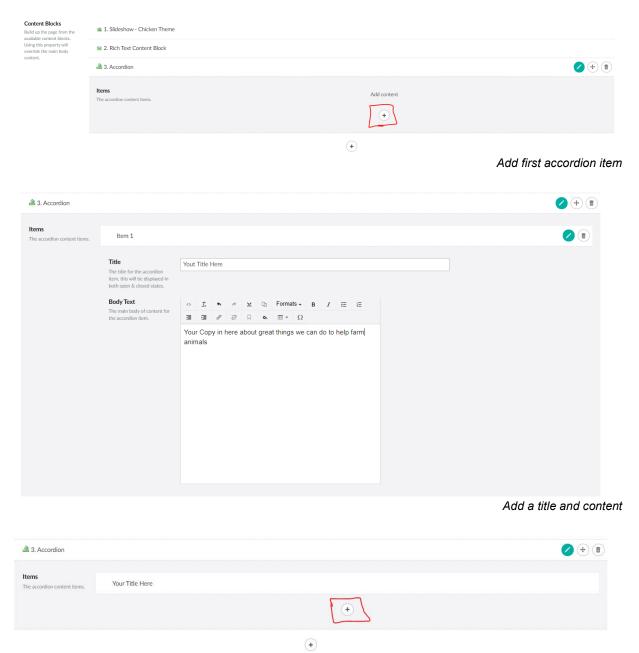
Impact Block

With multiple items, creates a two column left aligned information block with a title, image, description and call to action button. It runs the width of the content area on a page. If there is just a single item this will span the width of the page. The translucent background title is optional. The image should be a **min of 276 x 276 px in a square crop**. This is how it looks:



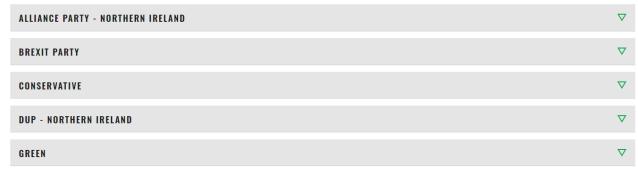
Accordion Content

Accordion content block is great for grouping long lists of content which have their own blocks of content within. Add the content block give the accordion item a title and add content in the same way as the Rich Text Content Blocks. The whole Accordion block can be given an optional title and can be used on the page with a sidebar. Accordion block items can contain text, images, lists, hyperlinks and call to action buttons. Each item can have an icon next to it's title.

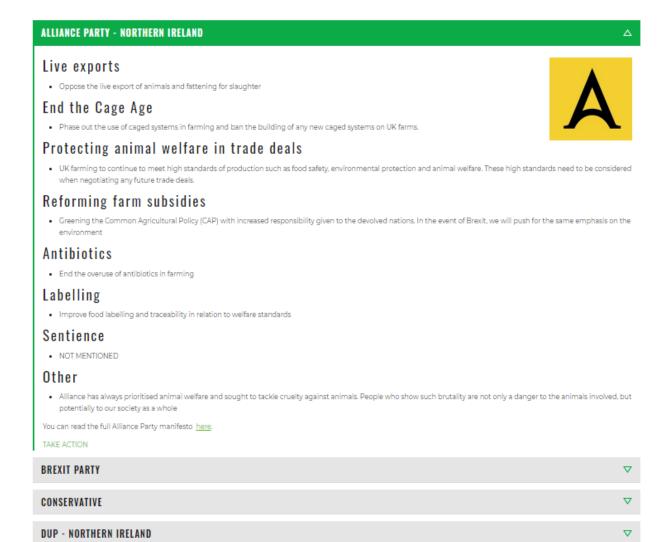


Add more accordion items

How it looks:



Collapsed Accordion



GREEN

Accordion Item Opened

Tabbed Content Section

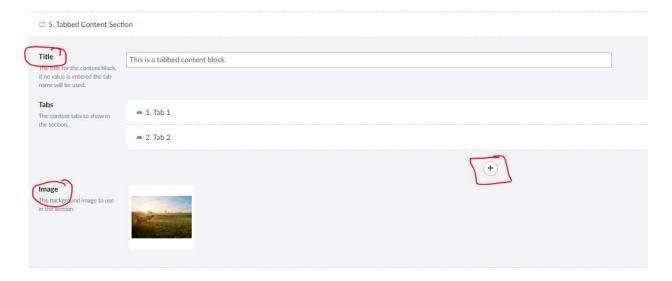
Similar to the impact block set in a dark box and with the ability to hold more than one content item accessed via a navigation menu.

This is how it looks on the page:

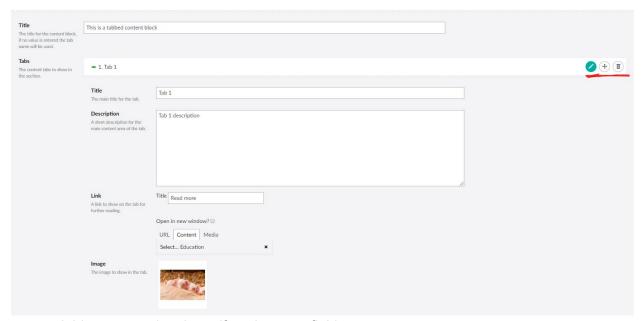


Set Up:

- 1. Give the content block a suitable title.
- 2. Add content items by clicking on the + symbol to add tabs.
- 3. Insert a background image to replace the dark surrounding box if desired.



4. Click on the pencil icon on the right hand side of each tab to add content. The plus symbol allows click and drag to reorder tabs. The bin icon deletes the tab.



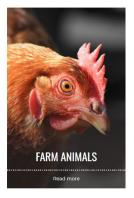
- 5. Add content using the self explanatory fields.
- 6. Create a link to an external URL, link to Content on another page within the website or link to a Media file such as a PDF

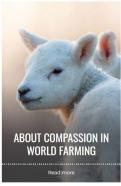
Tall Content Block

Display custom tall thumbnails of various pages in an impactful block. It looks like this one the page:

TALL CONTENT PANEL

This is a tall content panel







Add content to this block in the same way as with the Box Sider. See the section on <u>Box Sliders</u> for more information.

Industry News - Food Business Websites

This content block is designed for Food Business websites only. A working example of how this looks can be found here: https://www.compassioninfoodbusiness.com/
It looks like this on the page:

INDUSTRY NEWS



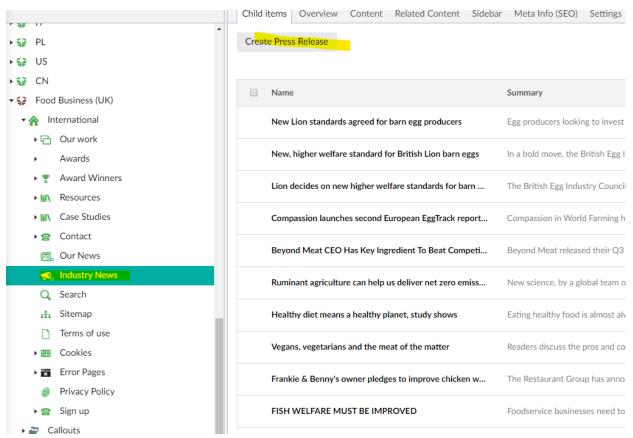




Set Up:

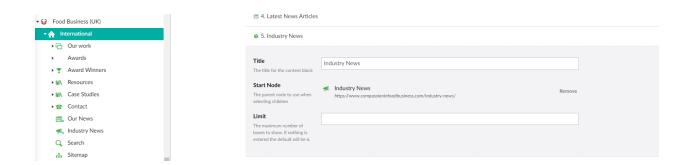
It works in a similar way to the news panel. A limit can be set on the number of articles displayed with the default set at 6. It is styled differently to the news panel, and pulls in the food business version of press releases from Industry News which can be found in the main left hand menu.

1. Create a press release in Industry News under the Child Items tab



Press release articles created and located in Industry News

- 2. Add the Industry News content block to the desired page
- 3. Give the section a title and link to the Industry News section by adding it in the Start Node



4. Set the number of articles to be displayed in the Limit field. The default is 6 so if no limit is set 6 articles will display. The oldest article will drop off as new articles are created.

Filtered Content List

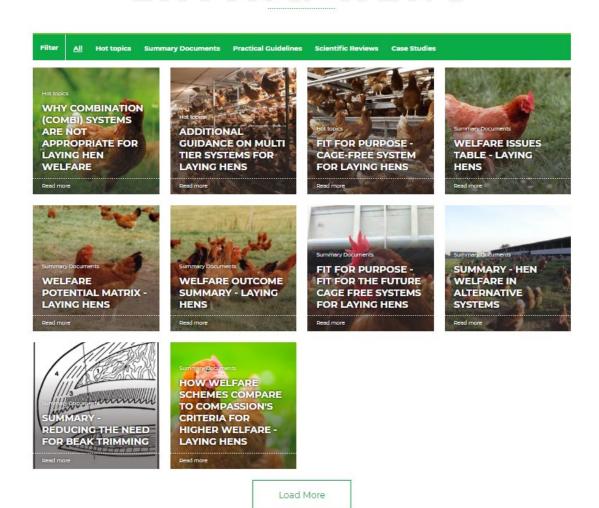
This is mainly a content block for Food Business websites but can be useful for displaying resources on any site.

A working example can be found here:

https://www.compassioninfoodbusiness.com/resources/laying-hens/

It looks like this on the page:

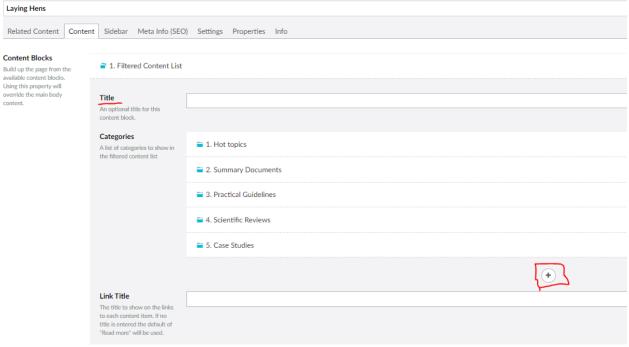
LAYING HENS



This content block is a little more complex to use. There are different options to pull in items using different types of lists. All lists will display together seamlessly within the 'All' category and segment down by each category title in the green navigation bar.

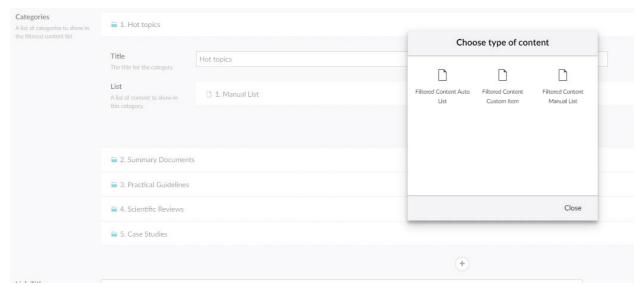
Set up:

- 1. Give the block an optional Title.
- 2. Add a custom Link Title to the image tiles. Default is Read more...
- Add categories to the content block using the + symbol in the categories section. The
 title name given to each category is shown in the green navigation bar above the image
 tiles.



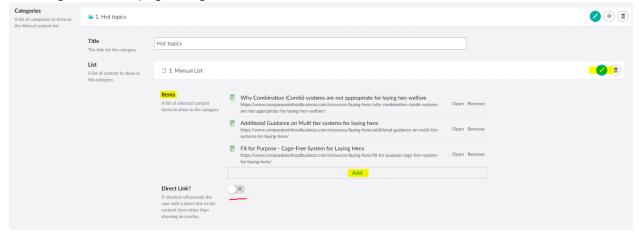
Title the block, add categories and custom tile link title

- 4. Add a list item to the category choosing from one of the three options.
 - a. **Auto list:** automatically pulls in child content of the selected node in the same way as the child content block, Direct Link setting applies to all items.
 - b. **Custom list:** adding items one by one, allows you to specify individual items to be a direct link and add specific images.
 - c. **Manual list:** add items manually but apply the direct link setting as blanket setting



Choose an appropriate list type

- 5. Build the list by adding content to the fields or linking to existing content through the nodes as in the example below.
- 6. Toggle on Direct Link will mean that all child items when clicked will take the user to the page of the item. Otherwise the item will display in a pop up modal. Images used in the grid are the 'page images'.



Media library: uploading images and PDF files

Choosing Images and PDF files

!IMPORTANT! Do not upload images with text overlaid. Our templates create these overlay effects in an accessible way within certain content blocks.

Umbraco will compress and resize images for various content holders and resize any image wider than 4000px down to 4000px. Uploading high res images will result in the best display quality. For some content blocks it can be helpful to crop of an image if they are sized according to their use before uploading at the highest ratio of the dimensions set out below. This tends to be true especially of full width banner / slideshow images.

We have also introduced a limit of 100kb per PNG image upload – only certain types of images such as logos should use this file format. **All other images should be JPGs.**

Image Dimension Requirements

- Header / slideshow / background content panel images reaching across the whole width of the page: Min 2000px wide x 615px high
- Images within content on a page: Min 730px wide
- Web news images (in the main body copy) should me a min of 730px wide the height is flexible within reason (very tall images do not create a good user experience). Where possible upload images at 1500px wide, as this creates a better experience for users who have high resolution devices.
- Image gallery using the Macro Slideshow: Min 730px wide by 530px high
- Images that will represent a page in search results and list views: Min 470px x 470px
- Impact Content Block images: Min 276 x 276 px Square crop
- Tabbed Content Block Min 346 x 214px or higher ratio thereof
- Video Content Block video thumbnail should be min 350 x 350px and a square crop.
- CTA Fly-In: **Min 620 x 310px** or higher ratio thereof.
- Lightbox Min 768 x 510px or ratio thereof
- PDF files should be saved for web and digital use. This creates a smaller file size than when saving for print.

PDF Document Creation Requirements

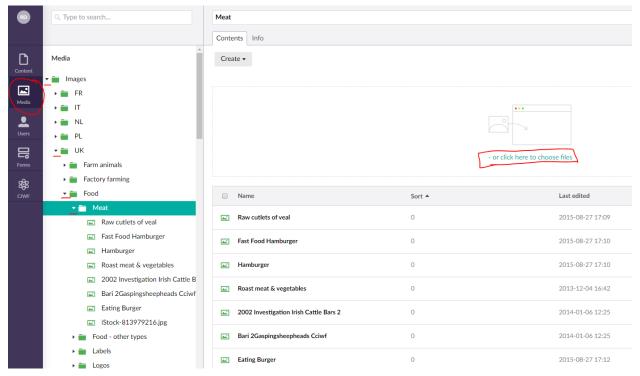
It is important for accessibility reasons for all PDFs uploaded to the website to have tagging enabled. Word has a Review / Accessibility Checker feature which should be used before saving a document as a PDF

How To Upload Images and Documents to Media Folder

There are two ways to upload media files.

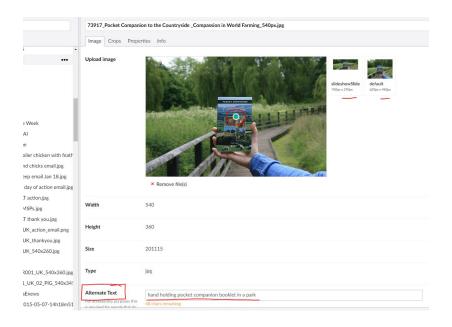
Method 1.

- 1. Click on the Media icon in the left hand side menu.
- 2. Depending on the type of media required select either Document or Image
- 3. Drill down the folders to find the most appropriate place to save the file. Never upload to the top level area. Files saved there will be deleted.
- 4. Click on the "CLICK HERE TO CHOOSE FILES" link to upload
- The file will go to the end of the list which can be located by clicking on the last number under the image upload area or by scrolling down the list of files in the left hand side menu.
- 6. **!IMPORTANT!** For images always add Alternative Text. This should visually describe the image in a few words. E.g happy piglet running in a field.
- 7. Save.



Click on the file name to see file properties and to retrieve the url link for where the file is located. Right click on the file icon / image thumbnail and "open in a new tab" to display the PDF or image. Copy the url from the browser address bar for hyperlink use.

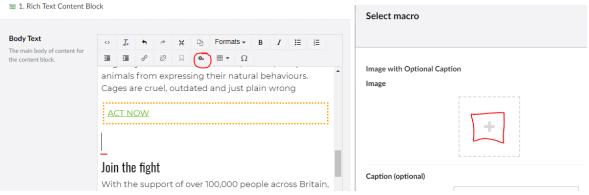
Images have a green dot in the center of the preview thumbnail. This can be moved around to adjust the focal / crop points for different media displays on the website.



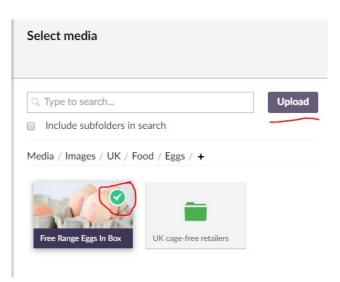
Method 2 - Images Only

Whilst editing page content in a Rich Text Content block images can be added to a page directly.

- 10. Place the cursor where the image is required
- 11. Click on the cog icon to insert macro
- 12. Select "Image with Optional Caption"
- 13. Click on the + square and drill through folders
- 14. Upload directly once in the correct folder by clicking on "upload"
- 15. Select the required image or document. (thumbnails show a green tick when selected)
- 16. Add an Alternative Text description of the image, optional caption, image title, optional internal hyperlink.
- 17. Images to be full content width do not need any alignment, width or height settings. Images which require text to wrap, enter a width of 330 and align either left or right.
- 18. Submit



Steps 1 - 4





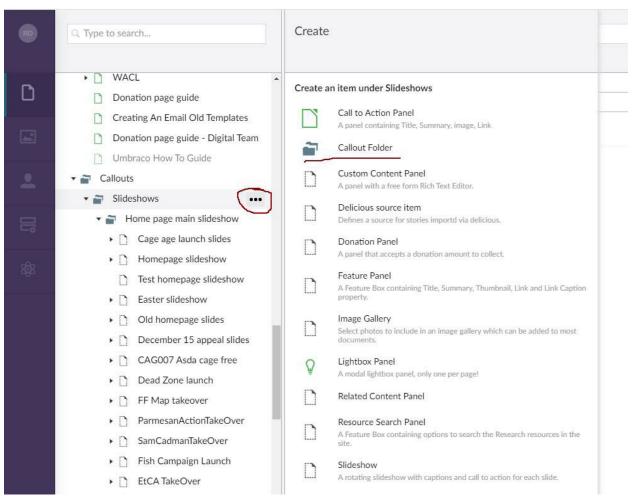
Steps 5 - 8

Callouts

Full width slideshow

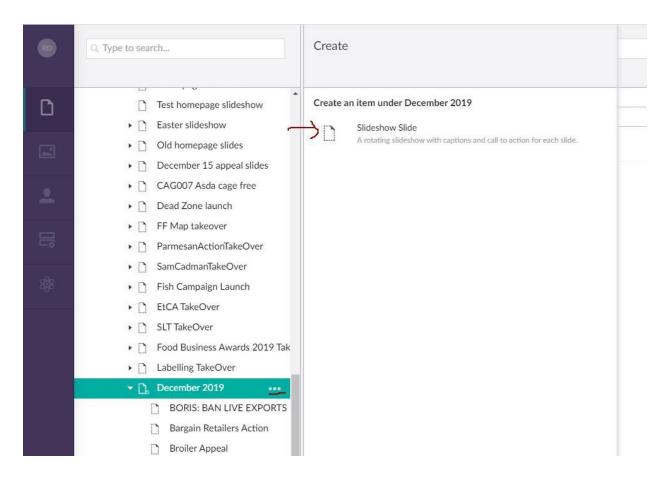
To implement a slideshow first build all the required slides in the Callouts / Slideshow section. Selecting images for a slideshow should be given careful consideration.

- a. Images should have a focal point that is preferably right aligned so that the overlay box with text does not obscure the key part of the image.
- b. Images should not have existing text laid on them. Messaging should only be displayed in the overlay box.
- 2. Create folders to organise groups of slides by clicking on the three dots which show upon highlighting the menu titles.



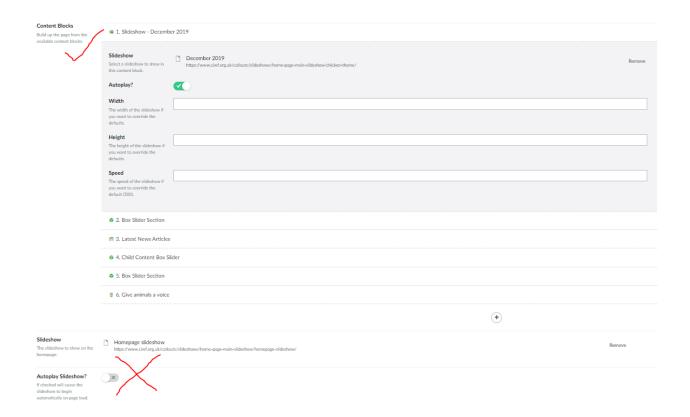
Create a slideshow folder

- 3. Click on the three dots next to the folder to bring up the same menu again. This time select Slideshow.
- 4. Create slides in the slideshow by clicking on the three dots and selecting Slideshow Slide

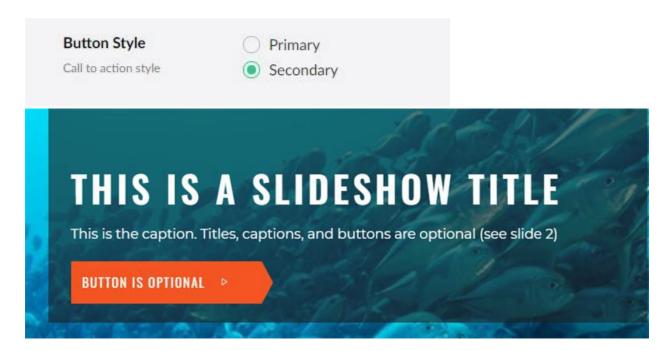


Create a slideshow slide

- 5. The slideshow fields are self explanatory. Add a slider image which must be **2000px** wide x **615 px high** or select a video from the carousel.
- 6. Remember to check how the slider displays on mobile screens and adjust the image crop if required to show essential focal points correctly. Move the position of the green dot on the image in the media folder to change the focal point for optimum display on mobiles. See notes above in the Media Library section.
- 7. **DO NOT USE IMAGES WITH TEXT ON THEM.** The over lay box should contain all messaging.
- 8. Once all the slides have been created and published, go to the page where the slider is to be displayed. Add a slideshow content block selecting the desired collection to be displayed on the page. If there is a slideshow option on the page do not use it. Only use content blocks.
- 9. Toggle on Autoplay



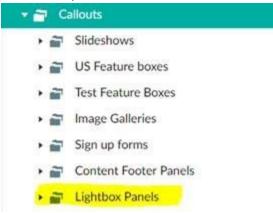
Buttons on slides: If a Call To Action button is desired on the slide there are two options. Primary and Secondary. Primary displays green and should be used in most cases linking to actions, information pages, other Compassion website pages, PDFs etc. Secondary displays orange and should be used when linking to pages with a financial ask such as such as an appeal or donation page, raffle, shopify pages etc.



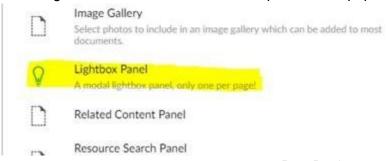
Pop-up Lightbox Panel (a.k.a. website takeover)

Add a lightbox-style popup panel which will appear in the center of the website page and display a message in an overlay panel. It can either appear when the user lands on the page or when they leave. When the user closes the panel, a cookie is set to ensure it is not displayed again. This can be used for important actions and appeals as well.

The lightbox panels can be added in the callouts folder, in much the same way as slideshows and footer panels.



In the Lightbox Panels folder create new panels. The populated fields will generate the panel.



Page Break

This is an example of what a panel could look like, made up of the image, title, description and button.

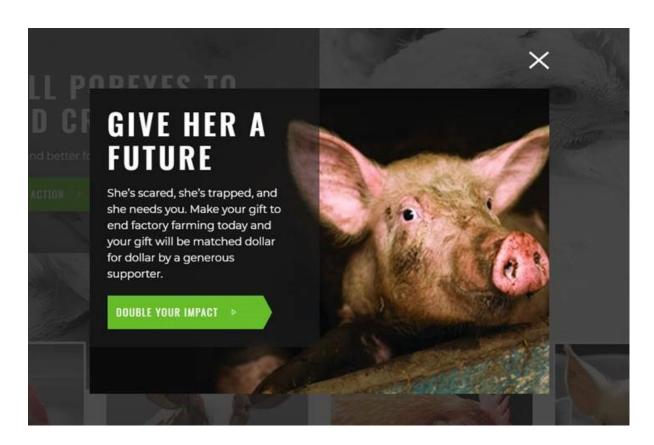
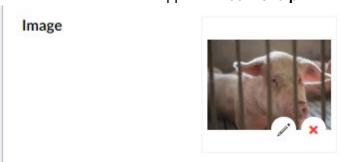


Image:

When selecting an image landscape works best. Also, try to choose one that has copy space on the left-hand side, as this is where the title, description and button are displayed. Image dimensions should be cropped to **768 x 510 px** or ration thereof.



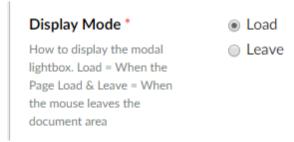
Link:

Add specific appeal codes or GA tracking codes to the url here.



Display Mode:

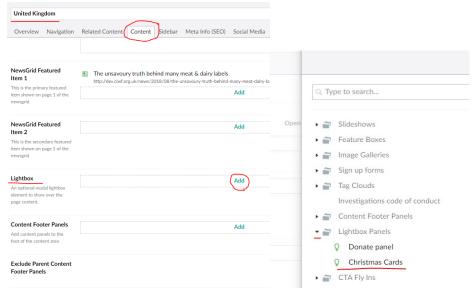
Select whether the panel is displayed as soon as the user hits the page, or if their mouse moves towards the address bar section of the browser (as it would when they leave the site).



Turning it on:

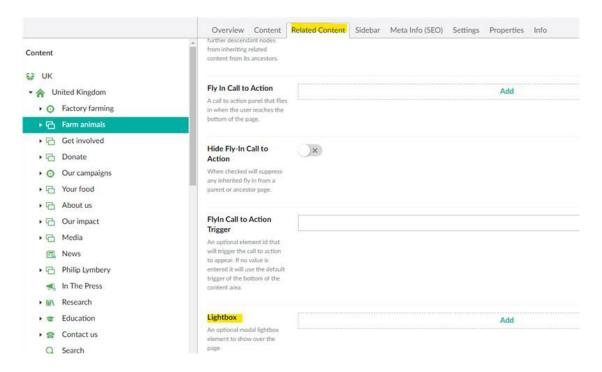
To enable the panel, add it at the homepage level.

Insert on to the page using from the CONTENT tab and scroll down to LIGHTBOX. Click ADD. Select the pre-created design from the Callouts Menu. SUBMIT.



- A lightbox applied to the home page will run site wide on all pages.
- Specific pages can have the sitewide lightbox turned off by toggling on the Hide Lightbox option.

Adding a lightbox panel to an individual page will override the homepage lightbox if there
is one applied. Individual page lightboxes are applied under the Related Content tab.

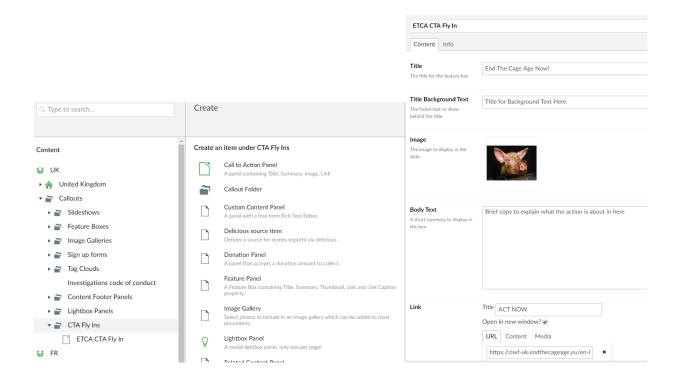


CTA Fly-in

Creating a CTA Fly In

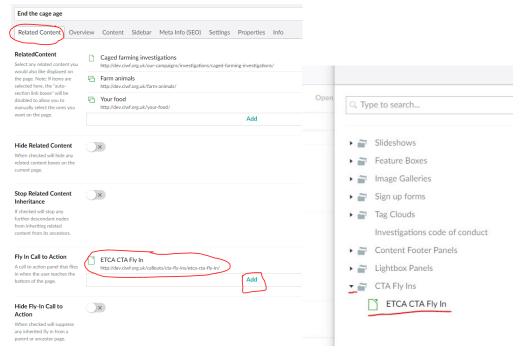
To make a Fly In go to Callouts in the left-hand menu. Either duplicate an existing Fly In or create a new one. To make a new one:

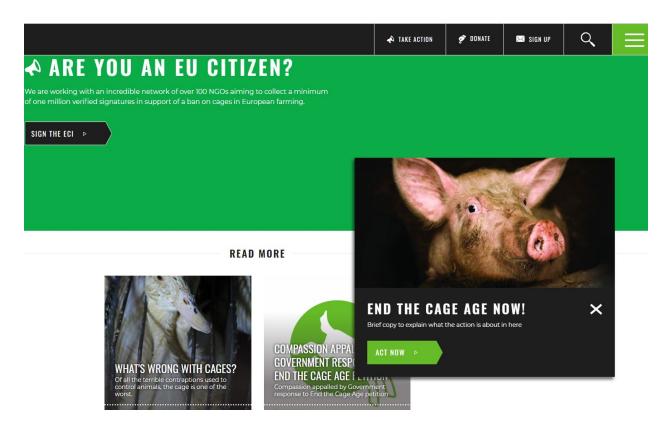
- 1. Click on the three dots that appear next to "CTA FLY Ins" on mouse hover
- 2. Select Call To Action Panel in the create pop out menu
- 3. Enter required data in the appropriate fields and select and image. Ignore the field "Title Background Text"
- 4. Upload an image sized to **Min 620 x 310px** or higher ratio thereof.
- Link to and external URL, another Umbraco page using Content or an uploaded Media file such as a PDF.
- 6. Save and Publish



Turning It On

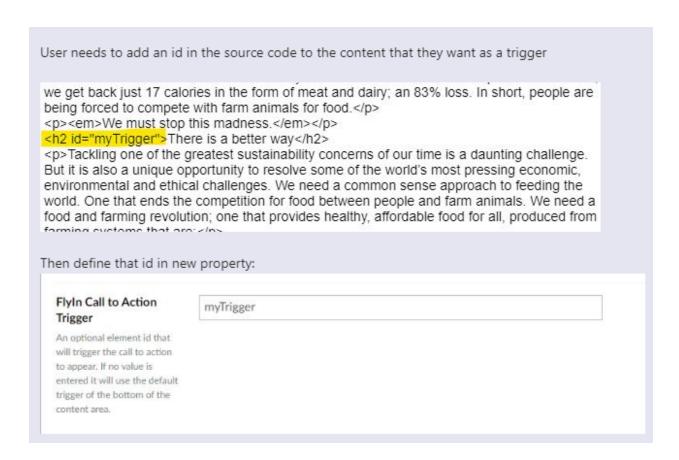
CTA Fly Ins created in Callouts. Insert on to page using the Related Content tab. Goto the part title Fly In Call To Action. Click on the ADD link, select the pre-created Fly In from the Call Outs Folder. Click on "SUBMIT"





Fly Ins by default are placed at the bottom of the page near the footer.

To make the Fly In appear at a specific point on the page add an ID Anchor inside the tag where the Fly In is desired to appear in the content as shown below. To make a Fly-In run site wide add it to the homepage. It will be visible on all page except the homepage.



Add this anchor ID name to the FlyIn Call to action Trigger field which is below the FlyIn CTA callout association field. Anchor ID names must not contain any spaces.

Note the fly-in is not available on the homepage. If added to a category page all pages under it will automatically contain the fly-in. If this is not desired on certain pages it can be turned of using the toggle off fly-in under the Related Content tab.

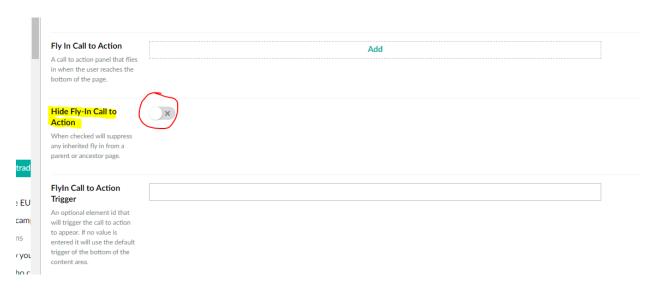
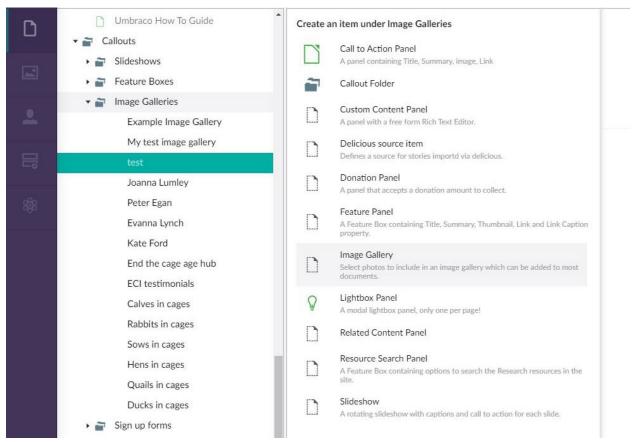


Image Gallery

To add a gallery to a Rich text Content Block first create the gallery in the Callouts Image Gallery section.

1. Create a new gallery by clicking on the three dots which show upon highlighting the Image Gallery menu title.



Create a new gallery

- 2. Give the gallery a name and add images by clicking on the plus symbol inside the dotted box. Keep adding images until the gallery is complete.
- 3. Images must be uploaded Min 730px wide by 530px high or a larger at the same ratio.



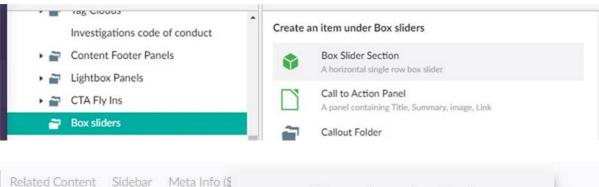
Add images to the gallery

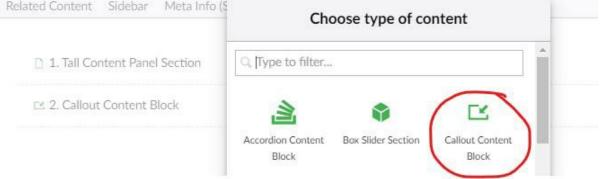
- 4. Save and publish the gallery.
- 5. The gallery is now ready to be added to any Rich Text Content Block using the Insert Image Gallery Macro. See the section above on Using Macros.

Box Slider

The box sliders are created in the same way as they are normally when adding one as a content block to a page. See <u>Box Slider section</u> more details.

To add a Callout box slider to a page, you need to use this option:





As an example, this would be a great way to easily allow website visitors to take action on current campaigns by signposting them straight to the latest actions on relevant website pages. One update in this one location to create a refresh the block with new campaigns.

TAKE ACTION





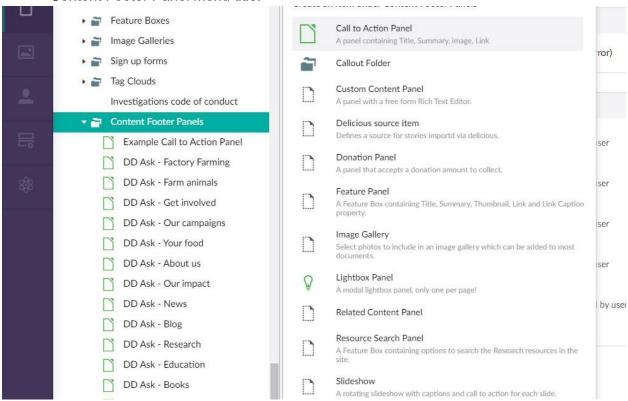




Content Footer Panels

These are usually a Donation ask at the bottom of the page but could also be other content too.

1. Create a new footer panel by clicking on the three dots which show upon highlighting the Content Footer Panel menu title.



Create new footer panel

- 2. Give the panel a name and fill in the self-explanatory fields and select an image
- 3. Save and publish

4. Add the panel to a section or page by going to the content tab, scroll down to the section titled Content Footer Panel. Click on 'Add' to apply the panel to the page.

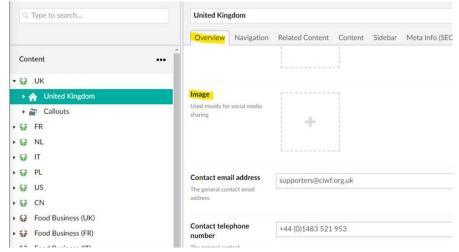


Apply the panel to a page

5. Save and publish the page.

Website homepage social sharing image

The website homepage can be shared across social media platforms using a pre-selected image found in the Homepage Overview Tab. It is important for SEO purposes, to always give images an ALT tag, a name that describes the image / icon.



Notice that there are share buttons displaying on the left-hand side of the page.



Define the image to be shared via these social media icons. This image can be changed as often as desired to reflect latest content or select a generic image to avoid frequent changes.

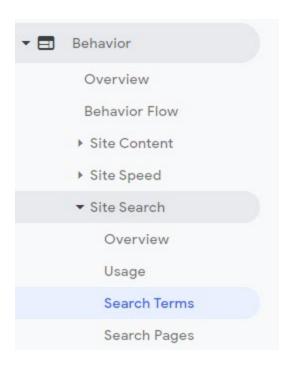
Website Search Functionality

Improve the results that users see when they search for specific words and phrases using the website search functionality. This is done by giving priority to certain pages for specific search terms.

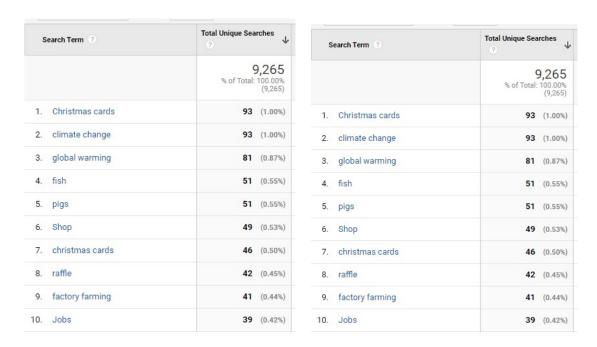
Step 1 – Google Analytics

First identify the most popular internal keywords and phrases that are searched for on the website.

A. In Google Analytics, navigate to Behaviour > Site Search > Search terms, and select at least a year as the time period to view the report results over.



B. A list will be displayed, ordered by the search terms with the highest number of 'total unique searches'. This list will likely be very long, it would be worth spending some time promoting pages for the first 50 keywords, depending on the number of searches they receive.



For more information on how search term report metrics are calculated click the link below: https://support.google.com/analytics/answer/1032321?hl=en

Step 2 – Umbraco

With the most frequently searched words and phrases identified, select which pages to promote (bump towards the top of the list) in the results.

Locate the page to promote and go to the Meta Info (SEO) tab. In the Meta Keywords field, enter the keyword(s) or phrase(s). These should be separated by a comma.

Meta Keywords A comma separated list of keywords relating to the page content (only used by a few search engines).

A note on assigning the same keyword to multiple pages: pages have a rank/score for keywords based on these calculations, assigning a keyword to a page will add to the current rank/score of a page.

For example: if there are three pages with existing scores of 2, 3, 3 to which the same keyword is added (increasing the value of 2 to its ranking for that specific keyword) to the first two pages it will add to their existing score. Afterwards the pages would then likely have scores of 4,5,3.

The page now ranking with a score of 5 would be displayed first.